

**1. MARKET DESCRIPTION :**

- DEMAND - FAIR, BARRING THE BEST/GOOD SORTS WHICH WERE DISCOUNTED/NEGLECTED.
- PRICES EASED, MORE SO IN THE LEAF SECTION.
- DOMESTIC BUYERS WERE THE MAINSTAY, WITH SOME SUPPORT FROM TRADITIONAL BLENDERS. EXPORTERS REMAINED SELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 1		
	SALE - 1	SALE - 52	+/-	SALE - 1	SALE - 52	+/-	2023-24	2022-23	2021-22
CTC	141.18	152.08	-10.90	150.37	154.64	-4.27	167.33	181.20	181.70
DUST	139.74	143.20	-3.46	153.54	156.07	-2.53	161.75	178.46	169.83
TOTAL	141.05	151.11	-10.06	150.69	154.78	-4.09	166.71	180.90	180.35

3. QUANTITY OFFERED AND SOLD IN SALE - 1 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT%	OUT% UPTO SALE NO - 1		
				S-1 2022-23	2023-24	2022-23	2021-22
CTC	50.88	35.61	30	27	28	28	24
DUST	4.86	3.59	26	11	30	20	31
TOTAL	55.74	39.20	30	25	28	27	25

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 1/2023-24	141.18	150.28	144.48	127.45	125.85
SALE - 52/2023-24	155.12	153.97	148.38	132.32	127.77
SALE - 1/2022-23	151.43	162.92	158.29	131.61	144.35

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-1/2023-24	62.9	18.0	6.6	10.4	2.1
SOLD - S-1/2023-24	64.3	16.0	6.9	10.6	2.2

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2023-24		UPTO SALE - 1		
	SALE - 1	SALE - 52	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 320.00	0.1	0.7	2.1	2.8	2.5
B. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	0.5	2.5	2.0	2.6	2.6
C. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.8	1.4	2.6	3.4	3.2
D. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	2.0	2.2	3.7	4.9	4.0
E. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	2.2	2.1	5.1	7.0	5.5
F. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	4.0	5.9	7.1	8.4	7.8
G. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	7.2	8.0	8.1	8.2	9.0
H. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	7.4	6.8	7.5	7.5	8.4
I. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	7.0	6.6	7.6	9.3	11.9
J. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	8.5	9.6	7.4	9.7	13.1
K. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	11.8	11.5	10.9	19.2	18.0
L. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	26.1	25.4	32.0	14.1	13.8
M. % OF TEA SELLING BETWEEN ₹ 90.00-99.99	19.5	15.5	3.5	2.4	0.2
N. % OF TEA SELLING BELOW ₹ 90.00	2.8	1.9	0.3	0.5	0.0

7. FUTURE OFFERINGS (IN PACKAGES)

	2023-24			2022-23			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/3	December 19, 2023	122030	3691308	December 22, 2022	84809	3837486	-146178
GUW S/5	January 03, 2024	35815	4699167	January 11, 2023	24613	4662882	36285
SLG S/3	December 12, 2023	119751	4792617	December 15, 2022	118530	4770042	22575

CURRENCY RATES: 1USD = 83.17 INR, 1GBP = 105.29 INR, 1EUR = 90.73 INR (SOURCE : in.reuters.com 6th January 2024)

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DOOARS/TERAI ESTATE

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 350.00	0.9	1.2	0.6
B. % OF TEA SELLING BETWEEN ₹ 340.00-349.99	0.6	0.7	0.7
C. % OF TEA SELLING BETWEEN ₹ 330.00-339.99	1.0	1.2	1.0
D. % OF TEA SELLING BETWEEN ₹ 320.00-329.99	1.2	1.5	1.4
E. % OF TEA SELLING BETWEEN ₹ 310.00-319.99	1.4	1.6	1.7
F. % OF TEA SELLING BETWEEN ₹ 300.00-309.99	2.0	2.5	2.4
G. % OF TEA SELLING BETWEEN ₹ 290.00-299.99	2.0	2.2	2.2
H. % OF TEA SELLING BETWEEN ₹ 280.00-289.99	2.5	3.2	2.7
I. % OF TEA SELLING BETWEEN ₹ 270.00-279.99	3.0	3.8	2.8
J. % OF TEA SELLING BETWEEN ₹ 260.00-269.99	3.4	4.2	3.3
K. % OF TEA SELLING BETWEEN ₹ 250.00-259.99	4.0	5.4	3.9
L. % OF TEA SELLING BETWEEN ₹ 240.00-249.99	4.7	5.7	4.5
M. % OF TEA SELLING BETWEEN ₹ 230.00-239.99	5.8	6.5	5.3
N. % OF TEA SELLING BETWEEN ₹ 220.00-229.99	6.5	6.8	6.6
O. % OF TEA SELLING BETWEEN ₹ 210.00-219.99	6.9	6.2	6.5
P. % OF TEA SELLING BETWEEN ₹ 200.00-209.99	6.9	6.6	6.9
Q. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	5.9	4.9	5.4
R. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	6.5	6.2	6.3
S. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	6.3	6.5	7.1
T. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	5.4	5.9	6.8
U. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	5.2	4.7	6.3
V. % OF TEA SELLING BETWEEN ₹ 140.00-149.99	4.5	4.5	5.4
W. % OF TEA SELLING BETWEEN ₹ 130.00-139.99	4.1	3.4	4.0
X. % OF TEA SELLING BETWEEN ₹ 120.00-129.99	3.7	2.5	3.3
Y. % OF TEA SELLING BELOW ₹ 120.00	5.7	2.2	2.8

DOOARS/TERAI BLF

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 220.00	0.2	0.5	0.3
B. % OF TEA SELLING BETWEEN ₹ 210.00-219.99	0.2	0.3	0.3
C. % OF TEA SELLING BETWEEN ₹ 200.00-209.99	0.2	0.4	0.6
D. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	0.3	0.5	0.9
E. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	0.5	1.1	1.6
F. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	0.7	1.7	3.0
G. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	1.3	2.7	5.4
H. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	1.7	4.0	7.0
I. % OF TEA SELLING BETWEEN ₹ 140.00-149.99	2.7	6.7	8.8
J. % OF TEA SELLING BETWEEN ₹ 130.00-139.99	5.3	14.3	12.9
K. % OF TEA SELLING BETWEEN ₹ 120.00-129.99	10.1	27.0	25.0
L. % OF TEA SELLING BETWEEN ₹ 110.00-119.99	30.5	21.4	27.1
M. % OF TEA SELLING BETWEEN ₹ 100.00-109.99	37.8	12.6	6.7
N. % OF TEA SELLING BETWEEN ₹ 90.00-99.99	7.9	5.8	0.3
O. % OF TEA SELLING BELOW ₹ 90.00	0.7	1.1	0.0